Export/Import Security Group Permissions

If you have started configuring AIM v12 group security settings while operating in a test conversion copy of AIM, it is possible to export the configured security items from the test database and import them after running your final conversion.

Note: To ensure a successful upgrade to v12, with full support resources available, it is recommended to perform these conversion steps during technical support business hours: **Monday - Friday 8am - 5pm CT.**

Exporting

In the test copy of v12, where permissions have been configured, go to Admin > Utilities > Run Off Menu Program.

Type **ExportSecurityGroupPermissions** in the box, as shown in the screenshot below.

Press OK, select a location to save the AIM_Permissions_Export.xlsx file, and press Save. This will create the export file.

🕢 Enter Program Code	? 🛙
ExportSecurityGroupPermissions	
	<u>OK</u> <u>C</u> ancel

Importing

Once your live copy of v12 has been converted, open AIM and go to Admin > Utilities > Run Off Menu Program.

Type ImportSecurityGroupPermissions in the box, as shown in the screenshot below.

Press OK, browse to the AIM_Permissions_Export.xlsx file, and press Open to import the security group permissions.

🕢 Enter Program Code	? 🖾
ImportSecurityGroupPermissions	
	OK Cancel

Export/Import Menu Structure

If you have started configuring AIM v12 POS or Touchscreen menus while operating in a test conversion copy of AIM, it is possible to export these menu systems from the test database and import them after running your final conversion.

Exporting

In the test copy of v12, where your menu system has been configured, go to Maintenance > General > Touchscreen Menus or Maintenance > General > Point of Sale Menus, depending on which type you need to export.

Click Export Menu System in the lower right to export the menus to a file. Select a location and enter a file name. If exporting Touchscreen and Point of Sale menus, Tri-Tech recommends using easily distinguished names, such as TouchscreenMenus and POSMenus.

Description Start Menu				
Menu System New	u System New			
Background 240, 240,	ground 240, 240, 240 Image Center 👻			
Overlay Not An Overlay	Not An Overlay 💌 Refresh			
	<u>D</u> elet	e <u>A</u> dd		
	Use Style of Copied But	ton For New Buttons		
Add	Use Size of Copied Butt	on For New Buttons		
	Use Function of Copied	Button For New Buttons		
Add Image	# Of Rows 8 🚔	Starting X 75 🚔		
Add Label	# Per Row 8 📥	Starting Y 75 🚔		
Add Divider	H Spacing 10 🚔	V Spacing 10		
Add Other	Add Multip	Add Multiple Buttons		
Click and drag to move buttons around. Ctri click and drag to resize buttons. Right click to access the properties menu. Alt click to paste the currently copied style. Shift click to paste the currently copied size.				
Generate New Menu Sy	Generate New Menu System Export Menu System Swap			
Delete Entire Menu Sy	tem Import Menu S	ystem <u>E</u> xit		

Importing

Once your live copy of v12 has been converted, open AIM and go to Maintenance>General>Touchscreen Menus or Maintenance>General>Point of Sale menus, depending on the type you need to import.

Click Import Menu System in the lower right. Browse to the file that was previously exported to import the menu system. Be sure to select the appropriate associated file for importing into the Touchscreen Menus program or the Point of Sale Menus program.

Export/Import Short Term Rental Rates

In AIM v12 the Short Term Rental module has been improved substantially, because of these changes short term rental rates that have been configured in v11 will <u>not</u> be converted. If you wish to setup short term rental rates in a test conversion, you can do so under Maintenance > Short Term > Rental Rates. For information on this area, see the following online help page: <u>Short Term Rental Rates</u>.

Exporting

In the test copy of v12 where rates have been configured, browse to Admin > Run Off Menu Program.

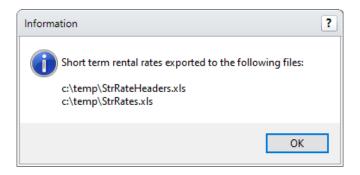
In the dialog shown, enter program code: ExportImportShortTermRentalRates

Press OK. The Export/Import Short Term Rental Rates program will open:

🕢 Enter Program Code		? 🖾
ExportImportShortTermRentalRates		
	<u>о</u> к	<u>C</u> ancel

Export/Import Short Term Rental Rates						
<u>1</u> Export	<u>2</u> Import					
		re that you this progra	ı have a cu am!	rrent backı	ıp before	
			Export Rates			
					<u>E</u> xit	

To export existing rates, press the "Export Rates" button. Once complete a dialog will be shown with the files that have been created. The files will be exported to the workstation's temp folder.



Importing

Once your live copy of v12 has been converted, launch AIM and browse to Admin > Run Off Menu Program.

In the dialog shown, enter program code: ExportImportShortTermRentalRates

Press OK. The Export/Import Short Term Rental Rates program will open. Select the Import tab.

Export/Import Short Term Rental Rates		
<u>1</u> Export <u>2</u> Import		
Select	the StrHeaders and StrRates files to import previously exported rates.	
StrRateHeaders File		
	Sheet Number 1	
StrRates File	-	
	Sheet Number 1	
	Import Rates	
	<u>E</u> xit	

To import rates, browse to and select both the StrRateHeaders.xls and StrRates.xls files that were exported from the test copy of v12. Press "Import Rates" to import the files.

If there are any rates that could not be imported, a dialog will display the path to problem files with details.

You have now completed the upgrade process and are ready to begin using your live copy of AIM v12. If you have more questions, do not hesitate to give our team a call: 800-670-1736. There is also more information about the upgrade process listed online. <u>Click here for additional v12 information</u>